



cedars

Centre of Development and Resources for Students

學生發展及資源中心

Student Financial Management and Investment Workshop II

Venue: Room 411, Meng Wah Complex
Time: 4:30 - 6:00 pm
Language: English

The workshop covers the following:

1. **Smart Money & Credit**
March 15, 2016 (Tuesday)
2. **Smart Investing and Insurance**
April 12, 2016 (Tuesday)

REGISTRATION IS ON A FIRST-COME-FIRST-SERVED BASIS:

For details and registration, please visit
https://hkuems1.hku.hk/hkuems/ec_hdetail.aspx?ueid=41615



Speaker: Mr. Peter YAU, Investor Education Centre (IEC)

HKU / IEC

Student Financial Management and Investment Workshop II

Date: March 15, 2016 (Tue)

Session One: Smart Money and Credit

- **Budgeting and Expenses tracking with IEC Money Tracker Apps**
- **Consumption traps**
- **Savings: Grow your wealth**
- **Financial planning – S.M.A.R.T. goal setting and planning**
- **Credit and loan products**
 - **credit card**
 - **student loan**
- **Credit report and Debt management**

Date: April 12, 2016 (Tue)

Session Two: Smart Investing and Insurance

- **Factors to consider before investing**
- **Features of stock market in Hong Kong**
- **Major types of investment**
- **Stock trading**
- **Risk and return**
- **Dollar cost averaging and diversification**
- **Compare the factors before taking up an insurance**
- **Understanding and insurance policy**
- **Insurance claim**

Participants are required to attend both sessions. Souvenirs will be presented to those who have completed the budgeting and expenses tracking after the 1st session.