

HKU / IFEC

Student Financial Management and Investment Workshop

Date: March 20, 2019 (Wed)

Session One: Smart Money and Credit

- Intro to personal financial management
- Using Money Tracker app
- Financial planning & MPF
- Common credit products
- Credit report & debt management

Date: April 17, 2019 (Wed)

Session Two: Smart Investing and Insurance

- Major types of investment and insurance products
- Factors to consider before investing and buying insurance
- Intro to HK stock market and Initial Public Offering
- Understanding trading channels of different investment products
- Investment strategies and risk management

Participants are required to attend both sessions. Certificates will be presented to those who have completed the budgeting and expenses tracking after the first session.